

ECB Bond Market Contact Group

Tuesday 11 March 2025, 14:00-17:00 CET

1) Outlook for bond market developments

Christoph Rieger (Commerzbank) will review the most recent developments in euro area bond markets and provide an outlook for the months ahead.

2) Primary dealers' intermediation capacity

Olivier Herregods (HSBC) will present on primary dealers' intermediation capacity. This will be accompanied by a presentation by **ECB staff**.

3) Update on recent euro area bond supply absorption and the outlook for future issuance

Marie-Anne Allier (Carmignac) will present a review of how the heavy bond issuance of Q1 has been absorbed by the market and look ahead to what is in on the horizon in terms of EUR bond issuance, particularly in light of recent (geo)political and fiscal developments.