



DIRECTORATE GENERAL ECONOMICS
DIRECTORATE GENERAL COMMUNICATIONS

NON-FINANCIAL BUSINESS SECTOR DIALOGUE

Wednesday, 15 November 2023

European Central Bank, Sonnemannstrasse 20, Frankfurt am Main

10:00 Non-Financial Business Sector Dialogue **Conference area, room C2.02**

- 1 **Welcome** by Ms Christine Lagarde, President of the European Central Bank
- 2 **Introduction** by Mr Philip Lane, member of the Executive Board
- 3 **Exchange of views** on the outlook for the euro area economy, including
 - Expectations and balance of risks for business activity and employment over the next year and in the medium-term
 - Expectations and balance of risks for wage and price growth over the next year and in the medium-term
 - The impact of tighter financing conditions on activity and investment
 - Implications of structural changes (digitalisation, transition to net zero, fragmentation of global trade)

12:00 Luncheon **Conference area, terrace**